

## 02.4

### Consolidated statements of changes in equity



Consolidated statements of changes in equity for years ended December 31, 2015 and 2014  
- Amounts in thousands euros -

	Attributable to the owners of the Company				Total	Non-controlling interest	Total equity
	Share capital	Parent company and other reserves	Accumulated currency translation differences	Retained earnings			
<b>Balance at December 31, 2013</b>	<b>91,857</b>	<b>959,454</b>	<b>(582,835)</b>	<b>852,378</b>	<b>1,320,854</b>	<b>572,149</b>	<b>1,893,003</b>
Profit for the year after taxes	-	-	-	125,292	125,292	(3,415)	121,877
<b>Other comprehensive income (loss)</b>	<b>-</b>	<b>(129,127)</b>	<b>53,504</b>	<b>-</b>	<b>(75,623)</b>	<b>11,769</b>	<b>(63,854)</b>
<b>Total comprehensive income (loss)</b>	<b>-</b>	<b>(129,127)</b>	<b>53,504</b>	<b>125,292</b>	<b>49,669</b>	<b>8,354</b>	<b>58,023</b>
Treasury shares	-	(2,217)	-	-	(2,217)	-	(2,217)
Capital increase	-	-	-	-	-	-	-
Capital decrease	(1,003)	1,003	-	-	-	-	-
Distribution of 2013 profit	945	154,018	-	(194,020)	(39,057)	-	(39,057)
<b>Transactions with owners</b>	<b>(58)</b>	<b>152,804</b>	<b>-</b>	<b>(194,020)</b>	<b>(41,274)</b>	<b>-</b>	<b>(41,274)</b>
Acquisitions	-	-	-	(29,318)	(29,318)	-	(29,318)
Capital increase in subsidiaries with non-controlling interest	-	-	-	86,070	86,070	630,681	716,751
Change in conditions of conversion option in convertible note	-	62,894	-	-	62,894	-	62,894
Scope variations and other movements	-	(1,322)	-	(2,303)	(3,625)	(10,282)	(13,907)
<b>Scope variations, acquisitions and other movements</b>	<b>-</b>	<b>61,572</b>	<b>-</b>	<b>54,449</b>	<b>116,021</b>	<b>620,399</b>	<b>736,420</b>
<b>Balance at December 31, 2014</b>	<b>91,799</b>	<b>1,044,703</b>	<b>(529,331)</b>	<b>838,099</b>	<b>1,445,270</b>	<b>1,200,902</b>	<b>2,646,172</b>
Profit for the year after taxes	-	-	-	(1,213,478)	(1,213,478)	(129,212)	(1,342,690)
<b>Other comprehensive income (loss)</b>	<b>-</b>	<b>210,112</b>	<b>(501,082)</b>	<b>-</b>	<b>(290,970)</b>	<b>(186,336)</b>	<b>(477,306)</b>
<b>Total comprehensive income (loss)</b>	<b>-</b>	<b>210,112</b>	<b>(501,082)</b>	<b>(1,213,478)</b>	<b>(1,504,448)</b>	<b>(315,548)</b>	<b>(1,819,996)</b>
Treasury shares	-	99,590	-	-	99,590	-	99,590
Capital increase	1,018	149,829	-	-	150,847	-	150,847
Capital decrease	(90,976)	90,976	-	-	-	-	-
Distribution of 2014 profit	-	104,705	-	(199,599)	(94,894)	-	(94,894)
<b>Transactions with owners</b>	<b>(89,958)</b>	<b>445,100</b>	<b>-</b>	<b>(199,599)</b>	<b>155,543</b>	<b>-</b>	<b>155,543</b>
Scope variations and other movements	-	4,656	-	(38,739)	(34,083)	(494,721)	(528,804)
<b>Scope variations, acquisitions and other movements</b>	<b>-</b>	<b>4,656</b>	<b>-</b>	<b>(38,739)</b>	<b>(34,083)</b>	<b>(494,721)</b>	<b>(528,804)</b>
<b>Balance at December 31, 2015</b>	<b>1,841</b>	<b>1,704,571</b>	<b>(1,030,413)</b>	<b>(613,717)</b>	<b>62,282</b>	<b>390,633</b>	<b>452,915</b>

Notes 1 to 33 are an integral part of these Consolidated Financial Statements as of December 31, 2015